Client Digital Capabilities: Step-By-Step Instructions

Linking Merrill Investment and Bank of America Banking Accounts

To establish Single Sign-On (SSO) Through MyMerrill:

Note: You must have both a MyMerrill User ID and Password and a Bank of America Online ID and Password already established.

1. Log onto MyMerrill at http://www.mymerrill.com
2. Click on the banner that says "View your banking and investment accounts in one place" on the Accounts page
3. Enter your Bank of America Online ID and password
4. Confirm your security preferences by indicating if you would like to trust the computer you are currently using or if the computer you are currently using should not be remembered. If you select "Don't remember this computer", you'll be asked to verify your identity each time you sign in.
5. Follow the on-screen instructions to complete on-line SSO linking

To establish Single Sign-On (SSO) Through Bank of America Online Banking:

Note: You must have both a MyMerrill User ID and Password and a Bank of America Online ID and Password already established.

1. Log onto Bank of America Online Banking at http://www.bankofamerica.com
2. Click on the banner that says "Sign up for convenient one-click access" in the Merrill section of the Accounts page
3. Enter your MyMerrill User ID and password
4. Log out of bankofamerica.com and log back in again to complete on-line SSO linking